

**Investor's Toolkit**

File Edit Options Windows Help

Ticker... Company Name... Retrieve Find Home Web Stock Study **Comparison** Portfolio/PERT Preferences Tools Help

Click here

**Toolkit 5 Home Page**

## Investor's Toolkit HOME 5

**Requires Attention**

- Update Prices
- Update Data
- Incomplete SSGs**

**What do I do now?**

- Stock Selection
- Stock Comparison
- Portfolio Management

**Portfolio Report Card**

Portfolio	U/D Ratio	Return	Value
Watchlist			.00
<b>Training 1</b>	.6	8.9	61,719.00
Special	2.5	13.0	17,478.00
Pelican	2.1	13.0	130,983.50
Training 2	4.2	13.0	79,959.00

**\*Items in Red indicate need for Portfolio Management**

Stock C... [Window Icon] [Close Icon]

Company Name...

Retrieve Find

Home Web

Stock Study Comparison Portfolio/PERT  
Preferences Tools Help

Companies **Criteria** Circle All Circle None Help

NATIONAL ASSOCIATION OF INVESTORS CORPORATION  
[1] Click on "Criteria"  
SINCE 1951

# Stock Comparison Guide

Prepared by \_\_\_\_\_  
Date 12/06/2007

See Chapter 15 of the *Investors Manual* for complete instructions

NAME OF COMPANY

## WITH COMPARISONS

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Historical % of Sales Growth  
Projected % of Sales Growth  
Historical % of Earnings  
Projected % of Earnings  
MANAGEMENT  
Section 2 of the Better  
Profit Margin Before  
Average for last 5 Years)  
Earned on Equity  
Average for  
of Com  
CE COMPAR  
Section 3-5 of the Bet  
Estimated Total Earnings  
Next 5 Years  
Price Range Over Last 5

**Specify Optional Criteria**

**Alternative Data**

Select Option to Appear on Line 23: **Projected Average Return**

Select Option to Appear on Line 27: **Earnings Stability (R-squared)**

Select Option to Appear on Line 28: **P/E: Projected Growth Rate (PEG)**

Use Weighting

**Weighting**

(1) Historical % of Sales Growth	0
(2) Projected % of Sales Growth	3
(3) Historical % of Earnings	0
(4) Projected % of Earnings	3
(5) % Profit Margin	5
(6) % Earned on Equity	5
(8) Estimated Total Earnings Per Share	0
(11) 5 Yr PE Highest	0
(12) 5 Yr PE Average High	0
(13) 5 Yr PE Average	0
(14) 5 Yr PE Average Low	0
(15) 5 Yr PE Lowest	0

Reset

Ok Cancel

[2] Click on "Weighting"

[3] Set weighting by scrolling in each window

