

Space Coast Chapter Training

FY 2010 Events

Why and How to Invest in the Stock Market

This is a FREE BetterInvesting Space Coast Chapter session that is open to the public as well as BetterInvesting members and former members. This presentation will focus on the rationale for investing at least a portion of your savings in common stocks, in spite of the recent market turbulence.

We will look at historic trends, the results of long term investments, and briefly discuss alternatives to stocks. Next we will examine what to look for in good stocks, where to find and how to analyze the information, and briefly how to apply it to an investment portfolio. Emphasis will be placed on the proven successful methods and philosophy developed by BetterInvesting. We will touch on the use of mutual funds as an adjunct to individual common stocks.

16 January 2010 LIVE at the New Smyrna Beach Library

Club Accounting - Year-end Closing & Taxes

Review of Desktop and Online Club Accounting, year-end closing, and taxes. year-end closing, and taxes.

Get ready for your club's annual audit with a full review of the year's financial records. Catch any errors now. The audit should be done before taxes are filed. Then you are off to a clean start for the new year. Club Accounting options for cost saving will be discussed.

Date: Saturday 23 January 2009 **Time:** 9:00am to 11:30am

Cost: \$10.00 [Register with EventBrite](#)

Please register at least 24 hours prior to the event. Early registrants will receive a links to any available handouts for the session.

For questions on the session, registration problems, or attending a webinar session contact Webmaster@NAICspace.org.

Red Flags

To alert you to items within the Stock Study that may indicate Caution or the need to search deeper for underlying reasons.

This Due Diligence item is for Beginners to Advanced. It will address Total Interest Coverage, Sustainable Growth Rate, Weighted PE Ratio, Relative Value,

Space Coast Chapter Training (continued)

Selecting an Estimated Low Price, Dilution, and The Final Analysis

Date: Saturday 30 January 2009 **Time:** 9:00am to 11:30am

Cost: \$10.00 [Register with EventBrite](#)

Please register at least 24 hours prior to the event. Early registrants will receive a links to any available handouts for the session. For questions on the session, registration problems, or attending a webinar session contact Webmaster@NAICspace.org.

Details and Registration information will follow shortly.

Value Line Dissected

This session will cover all sections of a Value Line Report on a company. Together we will learn how to use data beyond that required by the BetterInvesting Stock Selection Guide.

Insider Ownership/Decisions and Institutional Holdings/Decisions are more than just numbers. Value Line's projections are significant with respect to your estimates. We will discover the meaning of shareholder Equity, Return on Shareholder Equity, Operating Margin, and the most important, Cash Flow. There is much more to the Summary & Index than just the page number for the stock. You will see how you can use Value Line Online at your library for Stock Reports, Stock Screening, How to save your criteria, and take home softcopies of your findings.

30 March 2010

Complete Stock Study

This special session will address the completion of the Stock Selection Guide using BetterInvesting's premier analysis software, Toolkit. Together we will complete the studies of several companies including those pre-selected by the attendees, recent Stock to Study selections, and the Ideal Company (a figment of the instructor's imagination).

For all companies under study judgment input will be solicited from the attendees. All aspects of the Stock Selection Guide will be covered as well as pre-study quick checks and recommendations for after study Due Diligence items. The useful Undocumented Features of Investor's Toolkit have mostly been incorporated into Toolkit 6. We will also address data source selection, a quick look at the structure

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of the SSG file, data outlier considerations, along with optional and mandatory judgment items.

31 March 2010

Beyond the Basics

The advanced stock selection process for those who have already learned the basics of stock selection.

Going beyond the basics of stock selection to add judgment to the Stock Selection process. Shows why all but beginners should use advanced procedures in such areas as projected average return, price-to-earnings/growth ratios, reward to risk ratios, implied growth calculations, measuring earnings consistency, cash flows, and using the judgment audit features of Investors Toolkit.

29 Apr 2010

Portfolio Management

This session is for those with exposure to the Stock Selection process. The class will show you how to manage your individual stocks and your portfolio as a whole - percent gains and losses of earnings per share, sales and pre-tax profit.

You can't just buy stocks and hold them - you must follow each of them. Selecting a quality company at the right price is only the beginning of your studies. Each stock you own is a part of your portfolio and that portfolio needs to be managed as a whole. Portfolio Management will help you determine which stocks are performing well, which is "OK" and which should be replaced.

30 Apr 2010

Education Fair

All day event.

Classes for beginners, intermediate, advanced, and club treasurers.

16 Oct 2010